

BOND DETAILS & INVESTMENT TERMS

Bond Name	Series 117.5%USD December 2028	ReturnPayment	On maturity
Bond Denominations	From USD 50,000	Currency	USD
Subscription Dates	3 February - 3 August 2026	Security	Asset-backed with charge held by Security Trustee
Maturity Date	31 December 2028	Registrar	360 Fiduciary AG
Return	17.5% p.a.*	Security Trustee	Verdant Trustees Ltd
Interest Payment frequency	30 June and 31 December, in arrears		

*calculated daily from completing subscription until maturity.

17.5% PER ANNUM FIXED INCOME BOND

As of April 2026, Seven Stars has funding agreements in place to distribute over £27m to regulated law firms, with over £18m already drawn down by borrowing law firms to fund thousands of individual legal claims across nine comprehensively analysed case types.

Our ongoing growth in funds available and committed continues to be supported by the involvement of new Family Offices, institutional wealth managers, and other qualified investors.

LITIGATION FINANCE

While legal precedent means that regulated law firms can run 'no-win, no-fee' claims with close to complete confidence in the outcome, the firm must still finance legal due process until a settlement is reached.

The scale of the 'no-win, no-fee' market and established nature of litigation financing in the UK allows firms to both concentrate their cash flow on ongoing business operations and objectives while accessing funding to increase the scalability of their services.

Our litigation funding solution allows firms to take on a greater volume of claims than they may otherwise be able to, thus facilitating access to justice, which 93% of consumers wouldn't be able to afford without the provision of these 'no-win, no-fee' services.

LITIGATION FINANCE MARKET

Estimates put the size of the litigation finance market at between £1.5 and £4.5bn, with significant growth since 2022.

PWC projects the litigation finance market will grow at a compound annual growth rate of 8.7% by 2028, fuelled by various factors including the increasing cost and complexity of litigation, growing

awareness of litigation finance, increased availability of funding from investors, and innovation in funding models and structures.

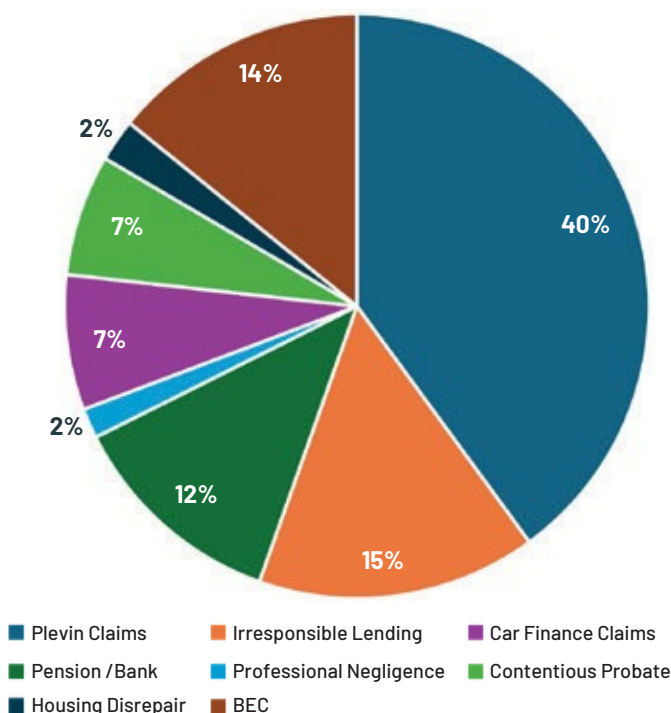
WE PROTECT INVESTOR CAPITAL BY TAKING ON SMALL, PRECEDENT-BASED CASES

We provide funding to regulated law firms or regulated marketing companies helping such law firms to acquire cases for case acquisition, reports and expert witness statements, court fees, and other disbursements as required to run a case through to settlement or judgment.

Unlike many litigation funders, who often exclusively focus on high-value, but high-risk, collective actions, which often also come with significant and spiralling costs, we focus our efforts at the other end of the market, investing in smaller, precedent-based cases against liquid defendants that we can fund at a fixed cost that allows us to generate steady yet still lucrative returns for our investors.

Precedent-based cases require the courts to apply the law in the same manner to all cases involving the same material facts, making the outcome of such cases predictable and encouraging efficient settlement.

Current Lending Spread



WHY NOW?

Converging regulatory and legal tailwinds



Supreme Court ruling on vehicle finance – landmark precedent confirmed



Business energy: Supreme Court redefines commission transparency



FCA compensation scheme for 12M+ agreements underway



Bank APP Fraud: mandatory reimbursement driving claims volume

Seven Stars Legal Overview

Seven Stars Legal Funding was established in 2022 as an investment company targeting market leading investor returns working within the well-regarded and regulated UK legal services sector, and specifically litigation cost financing and litigation case generation.

The company was founded and is led by a successful litigation finance team, with an incredible track record and a history of managing approximately £400mn in litigation funding investments, who identified a substantial funding opportunity that far exceeded their existing requirements.

Since launch, Seven Stars has funded over 65,000 claims across various case types and holds security of c.£67 million against all cases held.

As of 2026, the company is only investing in the UK and lending to firms working in the UK legal sector, which is globally recognised as one of the preeminent jurisdictions for legal services.

Our activities to date affirm the view we took when launching the company, namely, that the key to successful litigation financing lies in the selection of cases or case types to fund.

**FOUNDED
2022**

**65,000+
CLAIMS
FUNDED TO
DATE**

**£67 MILLION
SECURITY
AGAINST
HELD CASES**

Market Analysis: Motor Finance Claims

**£7.5B
estimated
total redress**

**12.1 million
estimated mis-sold
agreements**

**£829
average redress per
mis-sold agreement**

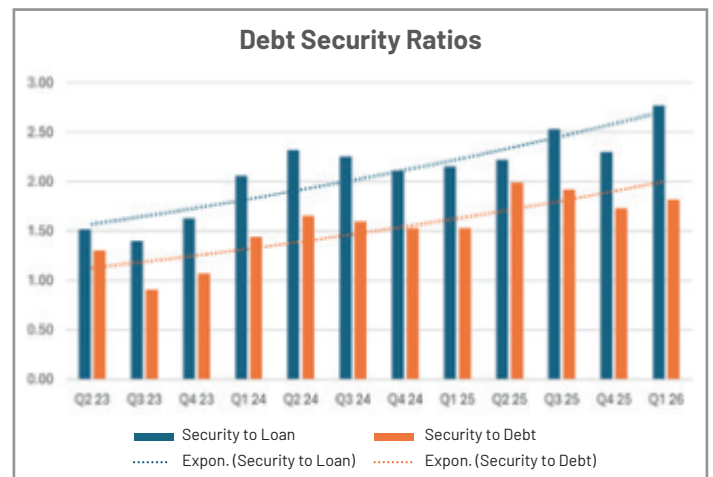
**274%
potential claim value
uplift for additional
heads of claim**

Existing Lending Portfolio Summary

1. Funded Assets	£27,472,670
2. Bonds in Issue	£18,108,312
3. Security to Date (Estimated - against cases held)	£67,000,000
4. Funding Pending	£7,014,486
Funded Cases	65,585
Pending Cases	75,148
Law Firms Funded	7

1. The value of the claims book we have actually funded
2. The total monies we owe
3. Total value of the full book of claims that we have security over
4. Lending headroom under the existing lending agreements with the approved borrowers. This is immediate lending cap without the need to sign new law firms up

Debt Security



Security ratio of 2.77:1 against capital lent - 1.82:1 against our overall contract debt.

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