

BOND DETAILS & INVESTMENT TERMS

Bond Name	Series 5 December 2031	Return Payment	On maturity (early repayment option available)
Bond Denominations	From USD / CHF / GBP 50,000	Currency	USD / CHF / GBP
Subscription Dates	13 July - 31 December 2026	Security	Asset-backed with charge held by Security Trustee
Maturity Date	31 December 2031	Registrar	360 Fiduciary AG
Return	18% p.a. (interest paid annually) 14% p.a. (interest paid quarterly)*	Security Trustee	Verdant Trustees Ltd
Interest Payment frequency	Quarterly or annually, in arrears, or on maturity	*calculated daily from completing subscription until maturity.	

UP TO 18% PER ANNUM FIXED INCOME BOND

As of July 2026, Seven Stars has funding agreements in place to distribute over £27m to regulated law firms, with over £18m already deployed into law firms to fund thousands of individual legal claims across eight comprehensively analysed case types.

Our ongoing growth in funds available and committed continues to be supported by the involvement of new Family Offices, institutional wealth managers, and other qualified investors.

LITIGATION FINANCE

While legal precedent means that regulated law firms can run ‘no-win, no-fee’ claims with close to complete confidence in the outcome, the firm must still finance legal due process until a settlement is reached.

The scale of the ‘no-win, no-fee’ market and established nature of litigation financing in the UK allows firms to both concentrate their cash flow on ongoing business operations and objectives while accessing funding to increase the scalability of their services.

Our litigation funding solution allows firms to take on a greater volume of claims than they may otherwise be able to, thus facilitating access to justice, which 93% of consumers wouldn’t be able to afford without the provision of these ‘no-win, no-fee’ services.

LITIGATION FINANCE MARKET

The UK litigation finance market has grown rapidly over the past decade, with England and Wales now the second-largest third-party litigation funding market in the world, according to the Civil Justice Council’s 2025 review. Assets under management rose from around GBP 198m in 2011/12 to GBP 2.2bn by 2022, and the most recent estimates, from 2023, put the market at between GBP 1.5bn and GBP 4.5bn, with more than 70 funders now active.

PwC UK projects continued growth at a compound annual growth rate of 8.7%—from GBP 2.2bn in 2023 to around GBP 3.7bn by 2028—

fuelled by the increasing cost and complexity of litigation, growing awareness of litigation finance, increased availability of funding from institutional investors seeking alternative assets, and innovation in funding models and structures.

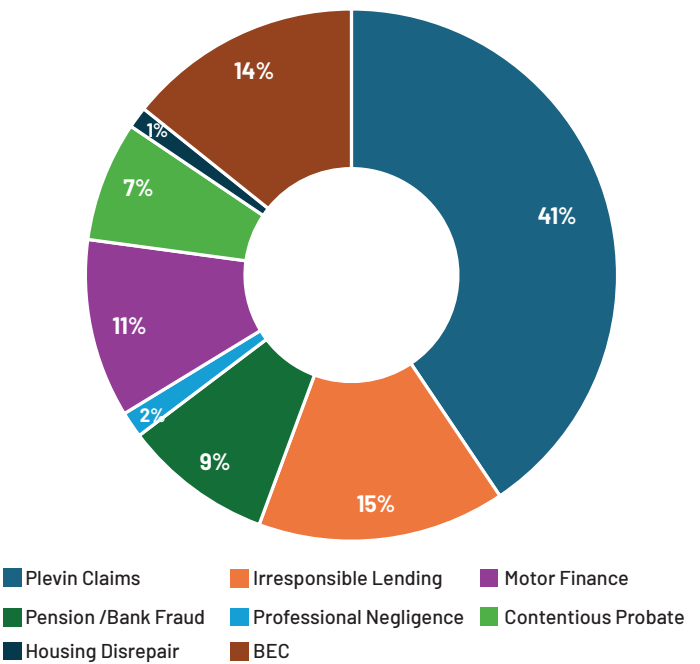
WE PROTECT INVESTOR CAPITAL BY TAKING ON SMALL, PRECEDENT-BASED CASES

We provide funding to regulated law firms or regulated marketing companies helping such law firms to acquire cases for case acquisition, reports and expert witness statements, court fees, and other disbursements as required to run a case through to settlement or judgment.

Unlike many litigation funders, who often exclusively focus on high-value, but high-risk, collective actions, which often also come with significant and spiralling costs, we focus our efforts at the other end of the market, investing in smaller, precedent-based cases against liquid defendants that we can fund at a fixed cost that allows us to generate steady yet still lucrative returns for our investors.

Precedent-based cases require the courts to apply the law in the same manner to all cases involving the same material facts, making the outcome of such cases predictable and encouraging efficient settlement.

Current Lending Spread



WHY NOW?

Converging regulatory and legal tailwinds

Four routes to car finance redress: redress scheme, individual claims, mass litigation, lender settlements

Business energy: Supreme Court redefines commission transparency

Bank APP Fraud: mandatory reimbursement driving claims volume

Seven Stars Legal Overview

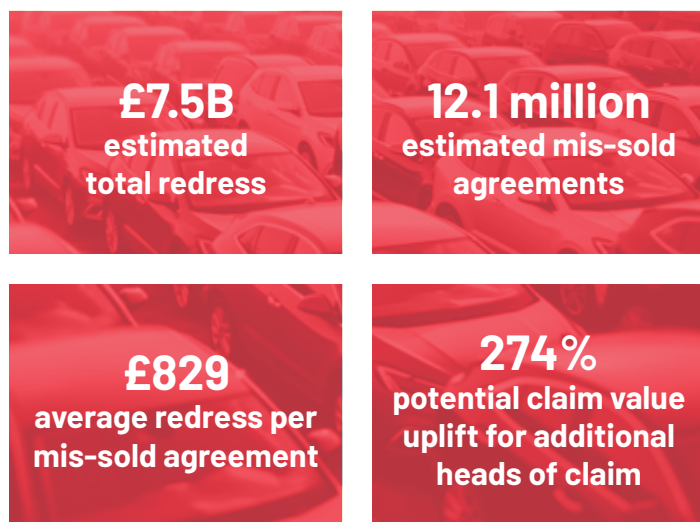
Seven Stars Legal Funding was established in 2022 as an investment company targeting market leading investor returns working within the well-regarded and regulated UK legal services sector, and specifically litigation cost financing and litigation case generation.

The company was founded and is led by a successful litigation finance team, with an incredible track record and a history of managing approximately GBP 400 million in litigation funding investments, who identified a substantial funding opportunity that far exceeded their existing requirements.

Since launch, Seven Stars has funded over 75,000 claims across various case types and holds security of almost GBP 67 million against all claims held.



Market Analysis: Motor Finance Claims

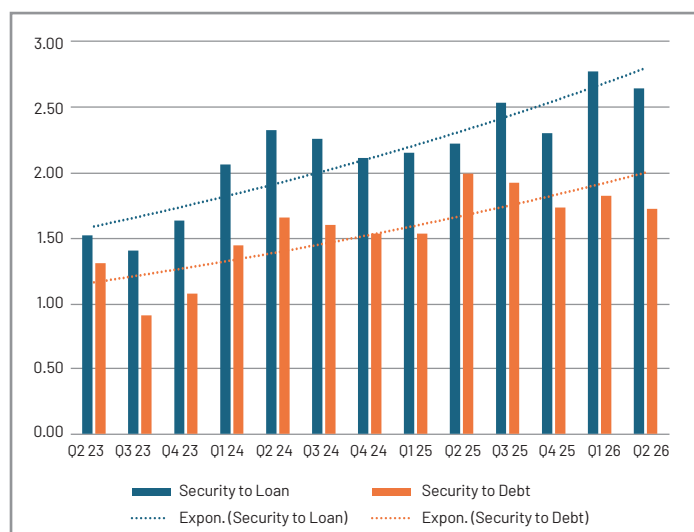


Existing Lending Portfolio Summary

1. Funded Assets	GBP 29,064,296
2. Bonds in Issue	GBP 18,108,312
3. Security to Date <i>Auditor-verified, ISAE 3000 (Revised), against all cases held</i>	GBP 66,777,573
4. Funding Pending	GBP 5,651,785
Funded Cases	75,802
Pending Cases	61,894
Law Firms Funded	6

- The value of the claims book we have actually funded
- The total monies we owe
- Total value of the full book of claims that we have security over
- Lending headroom under the existing lending agreements with the approved borrowers. This is immediate lending cap without the need to sign new law firms up

Debt Security



Security ratio of 2.64:1 against capital lent - 1.72:1 against our overall contract debt.

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