



THE LONDON TUNNELS INC CAYMAN ISLANDS PRIVATE COMPANY

SUBSCRIPTION AGREEMENT

For the subscription in Ordinary Shares of The London Tunnels inc

This subscription agreement is made on the date set out below

D	D	M	M	Y	Y	Y	Y

BETWEEN

THE LONDON TUNNELS INC

(an exempted company incorporated with limited liability under the laws of the Cayman Islands, company number 423292) Registered office: c/o Bolder Corporate Services (Cayman) Limited, 3-212 Governors Square, 23 Lime Tree Bay Avenue, P.O. Box 30746, Seven Mile Beach, Grand Cayman KY1-1203, Cayman Islands (the "Company").

AND

SUBSCRIBER NAME

Address

Country

Postcode

Email



1. SUBSCRIPTION FOR SHARES

The Subscriber agrees to subscribe for, and the Company agrees to allot and issue to the Subscriber:

Number of Ordinary Shares	
Subscription price per share	US\$
Total subscription amount	US\$

2. PAYMENT

2.1 The Subscriber shall pay the Subscription Amount in full by bank transfer to the Company's nominated bank accounts, as detailed on the Appendix attached.

1. USD payments
2. GBP DDA-US domestic USD bank account, ACH or wire transfer SWIFT from outside US
3. GBP BACS + FPS
4. GBP payments

3. ALLOTMENT AND ISSUE

3.1 Upon receipt of cleared funds for the Subscription Amount, the Company shall within 21 days:

- a. allot and issue the Shares to the Subscriber;
- b. enter the Subscriber's name in the Register of Members as the holder of the Shares; and
- c. issue a Share Confirmation Letter in the Subscriber's name.

4. REPRESENTATIONS AND WARRANTIES

4.1 The Company represents and warrants that it has full corporate power and authority to issue the Shares.

- a. the Subscriber is acquiring the Shares for its own account and not for resale;
- b. the Subscriber has full power and authority to enter into this Agreement and
- c. make payment of the Subscription Amount; and the Subscription Amount represents funds from a legitimate source.

4.2 The Subscriber represents and warrants that:

- a. the Subscriber is acquiring the Shares for its own account and not for resale;
- b. the Subscriber has full power and authority to enter into this Agreement and make payment of the Subscription Amount; and
- c. the Subscription Amount represents funds from a legitimate source.

4.3 The Subscriber acknowledges that it has been provided with a copy of the Shareholders' Agreement relating to the Company (as amended from time to time) and agrees that, upon allotment of the Shares, it shall be bound by the terms of that agreement as if it were an original party thereto.

4.4 The Subscriber irrevocably agrees that execution of this Agreement shall constitute execution and delivery of a Deed of Adherence for the purposes of the Shareholders' Agreement and the Subscriber undertakes to observe and perform all obligations imposed upon shareholders thereunder.

4.5 The Company shall be entitled to rely upon this Agreement as evidence that the Subscriber has agreed to become bound by the Shareholders' Agreement and no separate deed or instrument shall be required."

5. GOVERNING LAW AND JURISDICTION

This agreement and any dispute or claim relating to it or its subject matter (including non-contractual claims) is governed by and is to be construed in accordance with the laws of the Cayman Islands.



EXECUTED AS AN AGREEMENT

For and on behalf of the Company

Signature	
Name	
Title	
Date	2026

Signed by the Subscriber

Signature	
Name	
Date	2026

DOCUMENTS TO BE PROVIDED

- Passport or other photo ID
- Proof of Address
- Proof of Remittance



APPENDIX - PAYMENT DETAILS

The London Tunnels Inc - USD

Account name:	The London Tunnels Incorporated
Account number:	5793671797
Routing number:	031100089
Account currency:	USD
SWIFT/BIC:	PNCCUS33
Bank address:	PNC BANK, N.A.2, 222 Delaware Avenue, Wilmington, DE 19899
Company address:	The London Tunnels Incorporated, c/o Bolder Corporate Services (Cayman) Limited, 3-212 Governors Square, 23 Lime Tree Bay Avenue, P.O. Box 30746, Seven Mile Beach, Grand Cayman KY1-1203, Cayman Islands

The London Tunnels Inc - GBP

DDA - US domestic USD bank account, ACH or wire transfer SWIFT from outside US

Beneficiary bank name:	PNC Bank, NA
Beneficiary bank address:	500 First Avenue, Pittsburgh, PA
Beneficiary bank BIC:	PNCCUS33
Beneficiary bank account:	7810052672
Beneficiary name:	The London Tunnels Incorporated
Beneficiary address:	Governor's Sq 23 Lime Tree Bay Ave Grand Cayman KY1-1203 Cayman Islands

The London Tunnels Inc - GBP

BACS + FPS

For GBP payments via BAC (Bankers' Automated Clearing Services) and FPS (Faster Payments Service), please follow these instructions:

Beneficiary bank name:	Citibank NA
Beneficiary bank address:	25 Canada Square, Citibank Centre, London, GB
Beneficiary bank BIC:	CITIGB2L
Beneficiary bank Sort Code (Country Clearing Code)	10-50-08
Beneficiary bank account (IBAN):	GB23CITI18500846639534
Beneficiary name:	PNC - The London Tunnels Inc
Account number:	46639534
Company address:	The London Tunnels Incorporated, c/o Bolder Corporate Services (Cayman) Limited, 3-212 Governors Square, 23 Lime Tree Bay Avenue, P.O. Box 30746, Seven Mile Beach, Grand Cayman KY1-1203, Cayman Islands

The London Tunnels Limited - GBP

For account:	:	The London Tunnels Ltd
IBAN	:	GB44NWBK52413254921139
Beneficiary SWIFT/BIC:		NWBKGB2L
Account number:		54921139
Sort code:		52-41-32
Reference:		Investor's name
Bank address:		Natwest, Bishopsgate, London EC2M 4AA
Company Address:		2nd Floor Nicola Jane House, Southern Gate, Chichester, West Sussex, United Kingdom, PO19 8SE